ASSOCIATION FOR FINNISH WORK

Findings from Research:

Work in Finland under change



METHODOLOGY SUMMARY

RESEARCH OBJECTIVES

- Internet panel 1011 respondents
- 60% women 40% men
- Respondents over 15 years old
- Collected by Innolink Research during April 2014

- Understand Finnish employee value system – now & future!
- How do citizens see future of work?
- What will be the opportunities or threats for the future of work in Finland?

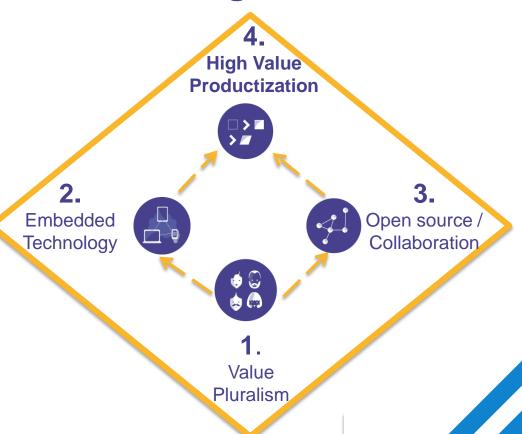


From our point of view the critical issue for work in Finland is how to create high value work and sustain it!

Value Pluralism, embedded technology, and Open Source / Collaboration are critical building blocks for the future of work.

High Value Productization is the most central, when we are thinking of the future of work.





Expert opinions on value pluralism

"Risk taking and experimentation culture will grow."



"Entrepreneurial working culture will dominate."





over 30 %

of Finns describe themselves as

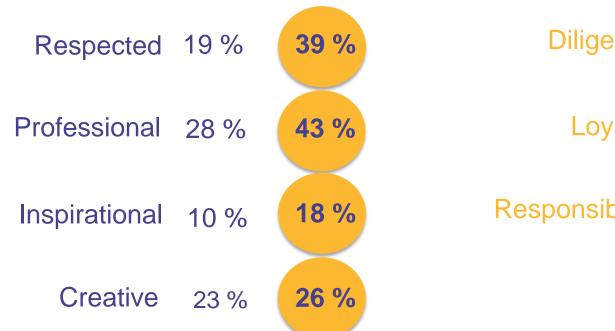
hard-working and diligent

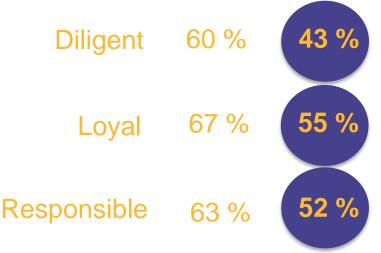




Values on the rise:

Values in decline:







Q: Which 3 to 5 given attributes best describe you as an employee now and in the future.

One in Four Finns see themselves as **creative**workers in the future

Future creative workers <u>still</u> value themselves as **hard-working** and **diligent**







Expert opinions on embedded technology

"New work culture based on freedom, meaning, and responsibility is boosted by use of embedded technology."

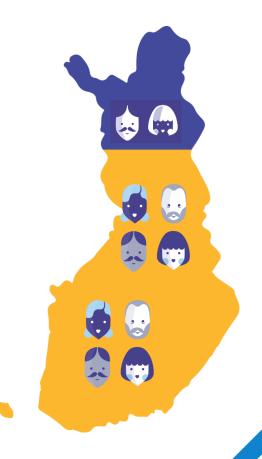
"Embedded technology is changing our way of working. We need to redefine what work means and what is important and valuable."



Over 80% of Finns say that Technology will replace human workforce

Over 55% of Finns believe that technology creates new work.

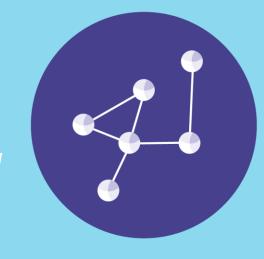
27% worried that work will suffer from technology.





Expert opinions on open source / collaboration

"Future work based on collaboration, sharing and co-working and it happens in ecosystems"

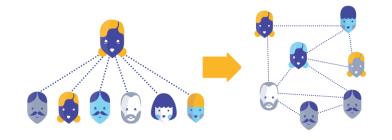


"In the future, management needs to motivate, inspire, and encourage employees to work in ecosystems"

"From organization focus to people focus"



Nature of work will change but organizations are not agile enough to follow



Most likely to happen:

Multiculturalism will increase

Work pressure will grow

Networking, expertise and cross-sectorial activity will increase

Least likely to happen:

Companies are more transparent

People are satisfied with their work

Social networking will increasing in work.

Employees own role in companies R&D will grow



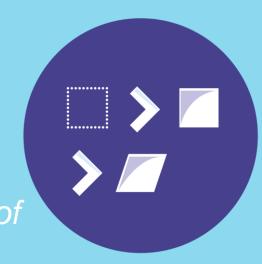
Expert opinions on high value productization

"Social life and creative work are the best things in life, happiness is the driving force of human actions"

"Future's leader has to help others to be creative and playful in their work."

"Global markets, global functions, but local production."





Finns strongly believe that changing work environment creates innovation.

Gender Equality will increase.

Innovation through specialization.

Workforce gains specific knowledge and expertise

Focus on **product development** and technology = **innovations**.







Thank You

KIITOS

